

Female New Patient Medical History

| Name: | Age: SSN: | | | |
|--------------------------------|--|---------|--|--|
| Initial Apt Date: | Marital Status: | Height: | | |
| Religion: | Occupation: | | | |
| Primary Contact #: | Secondary Contact #: | | | |
| Email: | Race: | | | |
| Address: | City, State: | | | |
| Preferred Pharmacy Name: | | | | |
| Pharmacy City, State: | Pharmacy Phone #: | | | |
| Partner name (if applicable): | Partner occupation | : | | |
| Partner phone #: | Partner DOB: | | | |
| Emergency contact: | Emergency contact: Phone #: | | | |
| | Reason for Visit (Check all that apply) | | | |
| Infertility | Repeated Miscarriag | ies | | |
| Endometriosis | In Vitro Fertilization | | | |
| Pelvic Pain | Irregular Periods | | | |
| Reversal of Sterilization | Other: | | | |
| | Menstrual History | | | |
| What age did your menstruation | begin? Regularity: | | | |
| | ^t day of period to the 1st day of the next) | | | |
| Bleeding between periods? | Pain between periods? | | | |
| Pain during: None | Mild Moderate Sever | e | | |
| Do you have vaginal discharge? | Do you bleed after intercourse? | | | |

| Name: | | | | DOB:/// | _ |
|-----------------------------|--------------------|---------------------------|-------------|-------------------------|--------|
| Last normal period/_ | / | | | | |
| How many times do you | have intercourse | per week? | | | |
| Do you experience any p | ain during interco | ourse? | | | |
| When was your most rec | ent: Mammograr | m// Pap S | Smear |]] | |
| | P | ast Medical History | | | |
| List any injuries/illnesses | requiring hospita | alization: | | | |
| Date Reason | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| List any surgeries you ha | ve had: | | | | |
| Date Reason | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| List any sexually transmit | - | have had (such as syp | hilis, gono | orrhea, herpes, genital | warts, |
| PID, tubal infections, ect. | .) | | | | |
| Alcohol consumption: | Current | beverages/week | Past | beverages/week | - |
| Cigarette use: | | packs/day | | | |
| Recreational/illegal drug | use (please speci | fy): Current: | | Past: | |
| How many caffeinated b | everages do you l | nave per day? | | | |
| Have you ever undergon | e chemotherapy | or radiation? (If yes, pl | ease expl | ain) | |
| | | | | | |
| What allergies do you ha | ve? | | | | |

| Name: | | DOB:// |
|--|-------------|------------|
| | Medications | |
| Medication | Frequency | Indication |
| | | |
| | <u> </u> | |
| | | |
| Do you currently take a prenatal or mult | i-vitamin? | Туре: |

Contraceptive History

Please check all the types of birth control methods you have used (past or current)

| Туре | Dates | Туре | Dates |
|--------------------|-------|---------|-------|
| Birth Control Pill | ls (| Condoms | () |
| IUD | () | Other | _() |

Obstetrical History

Please list all pregnancies (including ectopic, abortions, miscarriages, and deliveries):

| # | Date | Туре | Birth WT | Sex | Alive (Y/N) | Complications |
|---|------|------|----------|-----|-------------|---------------|
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |

Family History

Are you adopted? _____ Please check in the appropriate following boxes:

| Problem | Mother | Father | Sibling | Grandparent | Children |
|-----------------|--------|--------|---------|-------------|----------|
| Breast Cancer | | | | | |
| Ovarian Cancer | | | | | |
| Other Cancer | | | | | |
| Thyroid disease | | | | | |
| Heart Disease | | | | | |
| Diabetes | | | | | |

Please check in the appropriate following boxes:

| Problem | Mother | Father | Sibling | Grandparent | Children |
|---------------------|--------|--------|---------|-------------|----------|
| High blood pressure | | | | | |
| Irregular periods | | | | | |
| Infertility | | | | | |
| Uterine fibroids | | | | | |
| Endometriosis | | | | | |
| Birth defects | | | | | |
| Other | | | | | |

Previous Infertility Evaluation and Treatment

Female: Please note the date and results of the following tests you have had:

| Test | Date | Results |
|---------------------------------|------|---------|
| Basal Body Temperature Charting | | |
| Hysterosalpingogram (HSG) | | |
| Laparoscopy | | |
| Hysteroscopy | | |
| Hormone Tests | | |
| Progesterone Level | | |

Please note any infertility medications you have taken:

| Medication | When | # Cycles | Dose | Did you |
|--------------------------|------|----------|------|-----------|
| | | | | conceive? |
| Clomiphine Citrate | | | | |
| (Clomid) | | | | |
| Letrozole | | | | |
| hCG (Trigger) Injections | | | | |
| Fertility Injections | | | | |
| Metformin (Glucophage) | | | | |
| Other () | | | | |

Pleases note any fertility treatments you have had:

| Medication | When | # Cycles | Where | Did you conceive? |
|-------------------------|------|----------|-------|-------------------|
| Artificial Insemination | | | | |
| (IUI) | | | | |
| In Vitro Fertilization | | | | |
| Other | | | | |
| () | | | | |

Name: _____

DOB: ____/___/____

Review of Systems

| General | Skin | Ears | Eyes |
|---------------------|----------------------|-------------------|---------------------------|
| Weight loss or gain | Rashes | Decreased Hearing | Glasses or contacts |
| Fatigue | 🗆 Lumps | Ringing in ears | 🗆 Pain |
| Fever or chills | □ Itching | 🗆 Earache | Redness |
| U Weakness | Dryness | Drainage | □ Blurry or double vision |
| Trouble Sleeping | Hair and nail change | S | Flashing lights |
| | | | Specks |
| Neck | Nose | Throat | Cataracs |
| 🗆 Lumps | Stuffiness | Dry mouth | 🗆 Glaucoma |
| Swollen glands | Discharge | Bleeding gums | Last eye exam |
| Stiffness | □ Itching | Dentures | |
| 🗆 Pain | Hay fever | Sore throat | |
| Breasts | Nosebleeds | □ Dry mouth | |
| 🗆 Lumps | Sinus pain | Hoarseness | |
| 🗆 Pain | | 🗆 Thrush | |
| Discharge | Respiratory | Non-healing sores | |
| Self-exams | 🗆 Sputum | Last dental exam | |
| Breast-feeding | Wheezing | | |
| | Painful breathing | | |
| | □ Coughing up blood | | |
| | Shortness of breath | | |
| | Cough | | |

DOB: ____/___/____

Endocrine

□ Sweating

□ Yellow eyes/skin

🗆 Diarrhea

□ Head or cold intolerance

Excessive thirst (polydipsia)

Review of Systems Cont.

| Urinary | Genital | Musculoskeletal |
|----------------------------|-------------------|----------------------|
| Increased frequency | Pain with sex | Muscle or joint pain |
| Urgency | Vaginal dryness | Stiffness |
| Burning or pain | □ Hot flashes | Back pain |
| Blood in urine | Vaginal discharge | Redness of joints |
| Incontinent | Itching or rash | Swelling of joints |
| Change in urinary strength | | 🗆 Trauma |

Vascular

□ Calf pain with walking (claudication)

 \square Leg cramping

| Neurological | Hematologic | |
|--------------|------------------|-------------------------|
| Dizziness | Ease of bruising | Gastrointestinal |
| Fainting | Ease of bleeding | Swallowing difficulties |
| Seizures | | Change in appetite |
| U Weakness | Psychiatric | Nausea |
| Numbness | Nervousness | Constipation |
| Tingling | Depression | Rectal bleeding |
| Tremors | Memory loss | Change in bowl habits |
| | Stress | Heartburn |

Cardiovascular

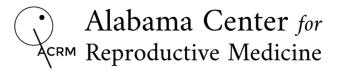
Difficulty breathing lying down

Chest pain/discomfort

Tightness

Palpitations

□ Swelling (adema)



Permission to Release Personal Health Information – Female Partner

Patient's name:______SS#_____

Any physician, staff, employee or representative of Alabama Center for Reproductive Medicine has my permission to discuss my account and medical conditions which may include symptoms, treatments, diagnosis, test results, medications, or any other type of protected health information with the following physicians and or other persons in order to facilitate and coordinate my care, treatment and payment:

| Physician | Location | Phone Number | Fax Number |
|-----------|----------|--------------|------------|
| | | | |
| | | | |
| | | | |

| Name | Relationship | Phone number | Alternate phone number |
|------|--------------|--------------|------------------------|
| | | | |
| | | | |
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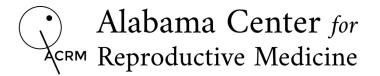
I understand that authorizing the release of my information to the above individual(s) is voluntary and does not affect my access to treatment. I can refuse to sign this form. I can revoke this permission by writing to Alabama Center for Reproductive Medicine or by completing a new form at any time. This authorization will remain in effect until I change or revoke it. I understand that if information is shared with the above individual(s) it may be subject to re-disclosure by the individual(s).

___/__/___

Patient's Signature

Guardian Signature (if minor)

Date



Authorization for Release of Information: Female Partner

Please send my complete medical records to:

2006 Brookwood Medical Center Drive Suite 302 Birmingham, AL 35209 Phone: 205-307-0484 Fax: 866-829-2082 7209 Copperfield Drive Montgomery, AL 36117 Phone: 205-307-0484 Fax: 866-829-2082

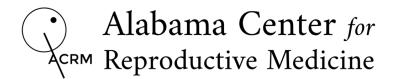
Items Needed: Complete Medical Record

Purpose of Release: ______

I understand that:

- 1) This authorization is voluntary. I may refuse to sign this authorization, and my treatment and/or payment obligations will not be affected.
- 2) This authorization will remain in effect for one year, or until I revoke it in writing, which I may do at any time.
- 3) My records may contain hepatitis and HIV screening results that may be included in the record release.
- 4) The sender of this health information cannot guarantee that the recipient of the information will not re-disclose this information.
- 5) I have the right to receive a copy of this authorization form after I sign it.

| Patient Name: | | Date of Birth: | Date of Birth:// | |
|--------------------|--|-------------------|------------------|--|
| Social Security #: | | Telephone #: () _ | | |
| Patient Signature: | | Date: | _// | |



Insurance Registration Form: Female Partner

| Responsible Party: | Self | or | Other | | |
|--------------------------|------|----|----------------------|--------|-------|
| Relationship to Patient: | | | | | |
| Last Name: | | | First Name: | | |
| Street Address: | | | _ City: | State: | _Zip: |
| Social Security #: | | | Date of Birth:/// | - | |
| Primary Phone #: (|) | Se | econdary Phone #: () | | |
| Occupation: | | | Employer: | | |
| | | | | | |

Please present your insurance cards and driver's license to the receptionist

| Insurance Carrier | Policy # | Group # | Effective date | Policy holder |
|-------------------|----------|---------|----------------|---------------|
| | | | | |
| | | | | |
| | | | | |

I authorize the release and disclosure of any or all of my medical and treatment records or reports to any other health care provider who may be of assistance, in the opinion of Alabama Center for Reproductive Medicine (ACRM), and/or for assisting in any reimbursement or medical benefits to which the patient may be entitled. I allow fax transmission of my medical records, if necessary. I further authorize and request that insurance payments be made directly to ACRM, should they elect to receive such payment. This is a direct assignment of my rights and benefits under this policy. A photocopy of the assignment shall be considered as the effective and valid as the original.

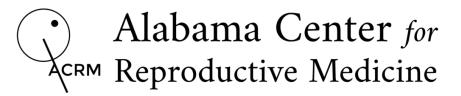
I acknowledge full financial responsibility for services rendered by ACRM. I understand that payment of charges incurred is due at the time of service unless other definite financial arrangements have been made prior to treatment. I agree to pay all reasonable attorney fees and collection costs in the event of default of payment of my charges.

I authorize treatment by ACRM physicians and personnel. I have read and fully understand the above consent for release of medical information, insurance authorization, financial responsibility, and treatment.

Patient's Signature

Guardian's Signature

Date



Notice of Privacy Practices – Female Partner

This notice describes how medical information about you may be used and disclosed and about how you can get access to this information. Please review it carefully.

The policy of Alabama Center for Reproductive Medicine (ACRM) is to protect the confidentiality, integrity, and security of the protected health and personal information of our patients and to prevent unauthorized access to, or the use or disclosure of such information. We are required by law to maintain the privacy of your health information and provide you with this notice of our duties and obligations. This policy applies to patients who are current or former patients of ACRM.

Individually identifiable health and personal information are any information obtained by ACRM in connection with providing healthcare treatment, obtaining payment and related healthcare operations. This relates to past, present, or future information that ACRM receives from you as our patient.

ACRM collects personal information in order to learn about your medical history, medical conditions render treatment and collect payment for our services. We gather this information from your patient forms, health questionnaires and other forms you will be asked to complete from time to time. In addition, we will assemble information based on our discussions and conversations with you, your personal representative and your family members. Your healthcare plan or insurance carrier may provide information to our office.

We will use this information to provide caring and quality medical care to you. Examples include diagnosis, treatment and communications such as follow-up and appointment reminders, as well as treatment alternatives or other health-related benefits. We may leave a message on your answering machine or voicemail to contact you about appointments or to have you call our office. As a part of our standard treatment and healthcare operations, we may share our treatment plan with a facility such as a hospital, laboratory, diagnostic services or healthcare provider to efficiently coordinate your treatment plan. For contracted insurers, your information will be used for claims management and to obtain payment from your insurance carrier. As required by your insurance contractor, we will exchange paper and electronic data with your insurance carrier for activities such as eligibility, benefit and coverage determinations, pre-certification, utilization review and related activities for worker's compensation, information about a work-related condition can be exchanged with the employer.

Your information is maintained in our office in our practice management computer system. We also maintain information about you in our medical chart. ACRM limits the access to your protected health information to those employees and business associates who need to know that information. With some limitations, you have the right to inspect, amend, copy and receive an accounting disclosure of your medical & billing record. Your medical information may be reviewed by our medical staff for possible inclusion and referral in research studies.

We do not disclose personal information to third parties unless one of the following expectations applies:

| DOB: | / | _/ | |
|------|---|----|--|
|------|---|----|--|

- We receive explicit authorization from you to release individually identifiable information. This authorization must be in writing and give exact details regarding to whom the disclosure applies, the nature of the data to be released, the applicable dates and signed by the patient (or guardian). You may revoke this authorization by providing a written statement to the ACRM privacy officer.
- 2) Federal, state or other applicable law requires us to share protected information or records.

We are obligated to abide by the terms of this notice. If, at any time in the future it is necessary to disclose any of your personal information in a way that is materially different from this policy, ACRM will give you notice of the change through a mailed announcement or on your visit following the change.

With some exceptions, you have the right to review and obtain a copy of your health information.

This request must be in writing and there may be reasonable charge to provide you with a copy of your information. You also have the rights to request your records be amended, to request special accommodations and restricts of your health information and to receive an accounting of the disclosures of your information. You have the right to request to receive confidential communications of your information. ACRM is not obligated to agree to a requested restriction. We must receive a written request from you to administer these rights. Please speak to the receptionist for further information or to begin the process to exercise any of these rights.

If you have a complaint about the management of your health information or believe your privacy rights have been violated, contact the privacy officer at 205.307.0484. You have the right to file a complaint with the secretary of the department of health and human services if you believe that your privacy rights have been violated. There will be no retaliation for filing a complaint.

I have read and received a copy of this information.

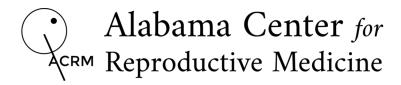
Patient Signature

Date

Alabama Center for Reproductive Medicine

Authorization for Treatment:

| Responsible Party | Date |
|-------------------|------|
| | |
| Patient | Date |



Financial Responsibility Agreement

ACRM is committed to providing you with the best possible care and will help you receive the maximum allowable insurance benefits possible. We are here to assist you and are available to answer any questions you may have about your insurance coverage, but it is ultimately the patient's responsibility to inform themselves of their benefits and coverage. Please call our billing department at 205-307-0484 option 8 with your questions.

With your signature below, you hereby acknowledge and authorize the following:

- Should my insurance carrier refuse payment (e.g., non-covered services, lapse in coverage, my failure to secure a referral from my primary care physician, provider is out of network, etc.) or if I am uninsured, I will pay for all services rendered upon receiving a written and/or verbal notice of the denial of my claim. I agree to pay all bills upon receipt of statement, unless other arrangements are made. I understand that payment is due and payable to The Alabama Center for Reproductive Medicine.
- 2. I understand that in order to be seen, any current balances must be paid down at 50% of the total at the time of check in with the remaining half being due prior to my next appointment.
- 3. I further agree and understand that this office can only code and file a claim for my visit(s) with the diagnosis that was encountered and documented in my medical record. Thus, to ask the office to change a diagnosis solely for the purpose of securing reimbursement from an insurance carrier is inappropriate and may result in a fraudulent act.
- 4. In the event I do not pay for these or any other services provided to me when due, I agree to pay all costs associated with collection, including reasonable attorney fees (whether or not a law suit is commenced) as part of the collection process. I understand that any unpaid bills will be sent to collections at 120 days past due.

ACRM will submit your claim to your insurance plan. It is the responsibility of the patient to provide us with updated demographic and insurance information for accurate billing. All co-payments, deductibles, or non-covered services must be paid at the time of service, unless a payment agreement has been established. Fees for medical records include a \$5 search fee, \$1/page for 1-10 pages and \$25 for anything exceeding 10 pages. For patients who are uninsured, payment in full is required at the time of the visit for all services. A \$25 fee will be charged for all returned checks.

By my signature below, I certify to having read the above statements and fully understanding my financial responsibility for all care rendered to me so long as I am a patient of this practice regardless of any changes in my insurance coverage.

Date

Signature of patient OR representative and relationship to patient